

# EndNote 20

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# Objectives



Understand the functionality of EndNote



Insert citation records into EndNote from databases and websites



Add references to a Word document using Cite While You Write

# Introduction To EndNote/EndNote online



# EndNote/Citation Manager

EndNote allows you to:

- Manage all your citation records in one place
- Access and store full-text PDFs
- Generate bibliographies in preferred citation formats (APA 7, JAMA/AMA, Vancouver, etc.)
- Install writing tools for Word that allow you to insert in-text citations and reference lists
- Share collections with colleagues for collaboration
- Assist with the removal of duplicates

# Comparison (RefWorks & EndNote)

EndNote (Desktop App)	RefWorks
Requires installation on a PC or Mac; EndNote Online available	Cloud Based only
Direct export (using Firefox) from databases and Google Scholar	Direct export from <b>some</b> databases and Google Scholar
Fair to moderate learning curve	Fairly easy to learn
Can customize to meet research needs; groups; customize citations	Can customize to meet research needs; folders; customize citations
Create bibliography and in-text citations in Microsoft Word and Apple Pages	Create bibliography and in-text citations in Microsoft Word and Office 365; GoogleDocs

# Getting Access to EndNote

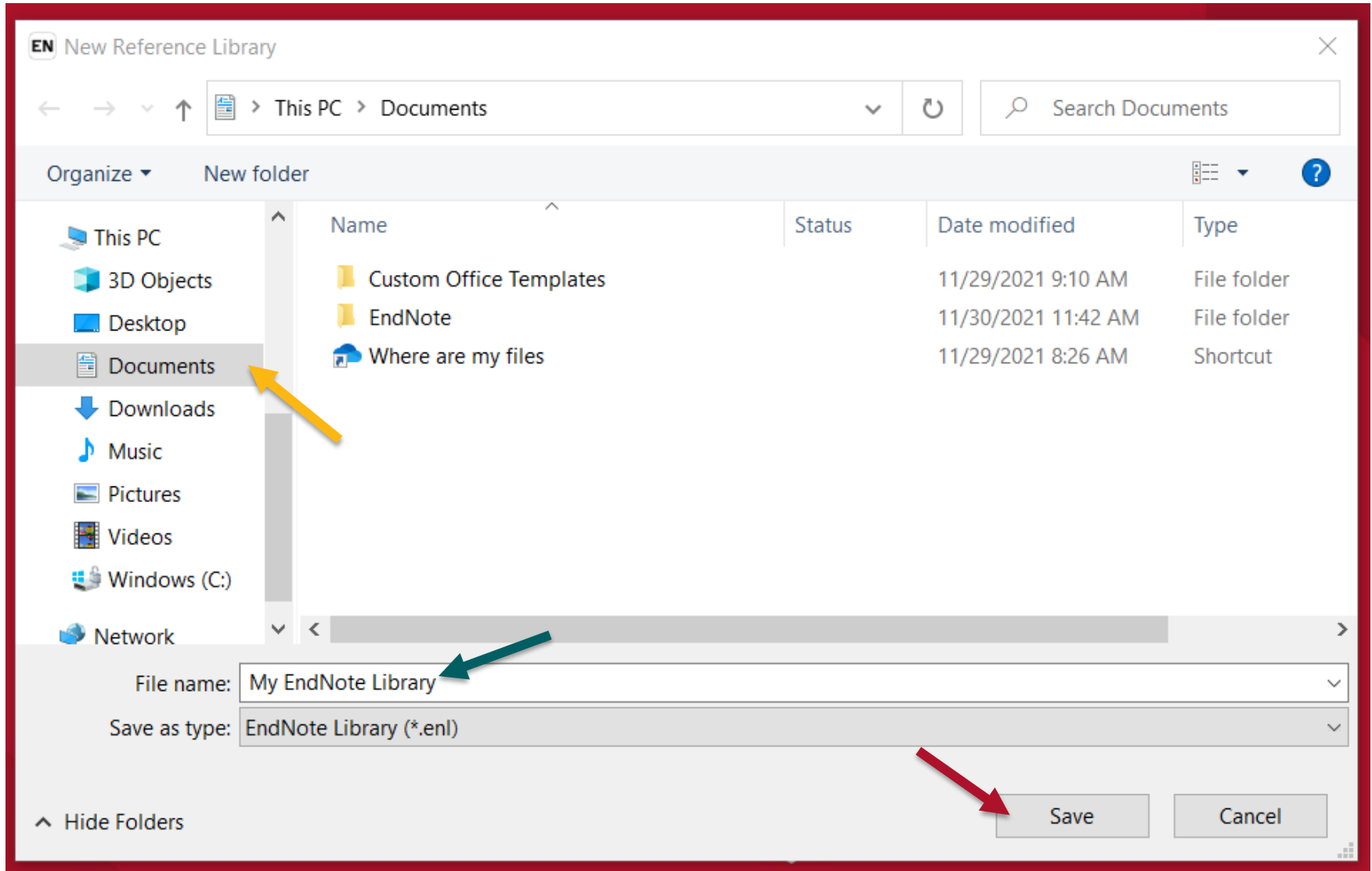
EndNote 20 is available from the UNMC Research Information Technology Office (RITO)

<https://www.unmc.edu/vcr/rito/software/endnote/index.html>

There are separate instructions for UNMC owned workstations (Mac and Windows), personal Windows computers, and personal Mac computers.

Contact [rito@unmc.edu](mailto:rito@unmc.edu) for assistance with downloading the software

# Getting Started



# Getting Started

The screenshot shows a Windows File Explorer window titled "Documents". The address bar indicates the current location is "This PC > Documents". The left sidebar shows the "Documents" folder selected under "Quick access". The main pane displays a list of files and folders with columns for Name, Status, Date modified, Type, and Size. Two yellow arrows point to "My EndNote Library.Data" and "My EndNote Library".

Name	Status	Date modified	Type	Size
Custom Office Templates		11/29/2021 9:10 AM	File folder	
EndNote		11/30/2021 11:42 AM	File folder	
My EndNote Library.Data		12/21/2021 9:54 AM	File folder	
[Blurred]		11/30/2021 12:04 PM	Microsoft Excel Worksheet	213 KB
[Blurred]		11/30/2021 12:05 PM	Archived EndNote Library	6,457 KB
My EndNote Library		12/21/2021 9:54 AM	EndNote Library	1 KB
Where are my files		11/29/2021 8:26 AM	Shortcut	3 KB



# EndNote Online

My References Collect Organize Format Match Options Downloads

Hide panel

### Quick Search

Search for

in All My References

Search

### My References

All My References (181)

[Unfiled] (0)

Quick List (0)

Trash (157) Empty

▼ My Groups

- CM Articles (3)
- CM Citation Paper (24)
- Collab & Leadership (13)
- Conducting Research (0)
- Data Searching (6)
- Faculty Articles (3)
- Health Informatics (8)
- IPI Foundations (0)
- Leadership Articles (3)
- Leadership Project (6)**
- Library Reference Project (74)
- Library Statistics (0)
- My Articles (2)
- New Group (0)
- Research Data Management (39)

### Leadership Project

Show 50 per page

Page 1 of 1 Go

All  Page Add to group... Copy To Quick List Delete Remove from Group

Author	Year	Title
<input type="checkbox"/> Asamani, James Avoka	2016	Leadership styles in nursing management: implications for staff outcomes Journal of Health Sciences Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021
<input type="checkbox"/> Evans, Martin G	1996	RJ House's "A path-goal theory of leader effectiveness" The Leadership Quarterly Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021
<input type="checkbox"/> House, Robert J	1971	A path goal theory of leader effectiveness Administrative science quarterly Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021
<input type="checkbox"/> House, Robert J	1996	Path-goal theory of leadership: Lessons, legacy, and a reformulated theory The leadership quarterly Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021
<input type="checkbox"/> Schriesheim, Chester	1977	The path-goal theory of leadership: A theoretical and empirical analysis Academy of Management Journal Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021
<input type="checkbox"/> Schriesheim, Chester A	1996	Path-goal leadership theory: The long and winding road The Leadership Quarterly Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021

<https://access.clarivate.com/login?app=endnote>

# Adding Citation Records to EndNote



# PubMed – 2 methods to export

- Search PubMed within EndNote
- Importing into EndNote
  1. **Direct export** using the Firefox web browser
  2. **Manually** import citation records if using Chrome, Safari, Microsoft Edge browsers
    - Instructions: <https://unmc.libguides.com/endnote/references>

# Direct Export from PubMed

Save

Email

Send to

Sorted by: Publication date ↓

Display options

MY NCBI FILTERS

RESULTS BY YEAR



TEXT AVAILABILITY

- Abstract
- Free full text
- Full text

ARTICLE ATTRIBUTE

- Associated data

ARTICLE TYPE

- Books and Documents
- Case Reports
- Clinical Trial
- Meta-Analysis

88 results

Filters applied

1

Cite

Share

PMID: 34342165

Student registered nurse anesthetists (SRNAs) experience high levels of stress related to the level of difficulty and time commitment associated with an integrated Doctor of Nursing Practice anesthesia program. ...A search of the literature showed that mindfulness meditati ...

2

Cite

Share

PMID: 31944898

These findings may guide future interventions in stress management in college students....

3

Cite

Share

PMID: 10101662

Effectiveness of Yoga Nidra in reducing stress in school going adolescents: An experimental study.

Complement Ther Clin Pract. 2021 Jul 29;45:101462. doi: 10.1016/j.ctcp.2021.101462. Online ahead of print.

- Clipboard
- My Bibliography
- Collections
- Citation manager

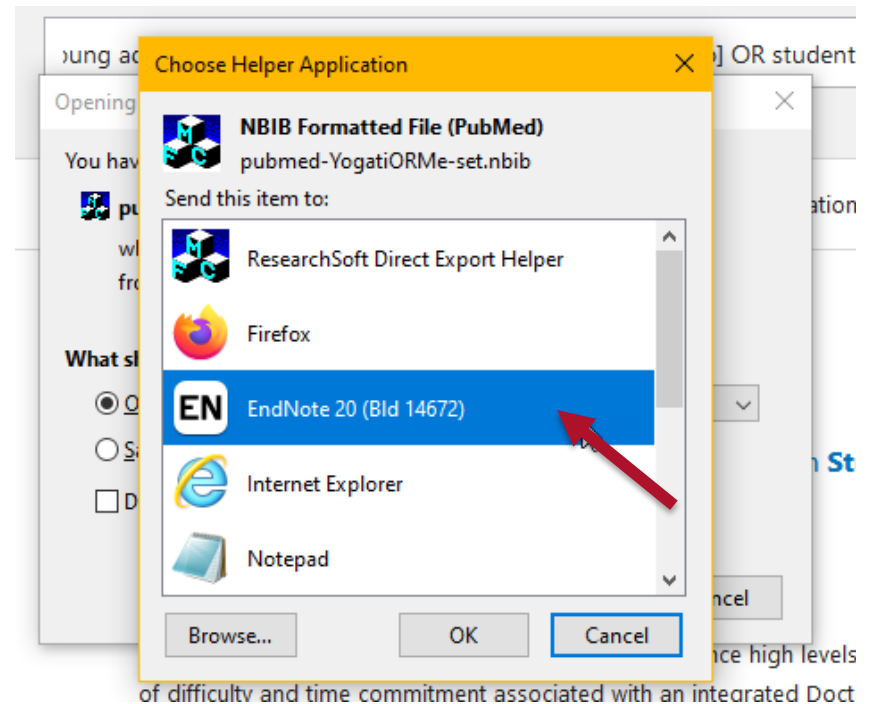
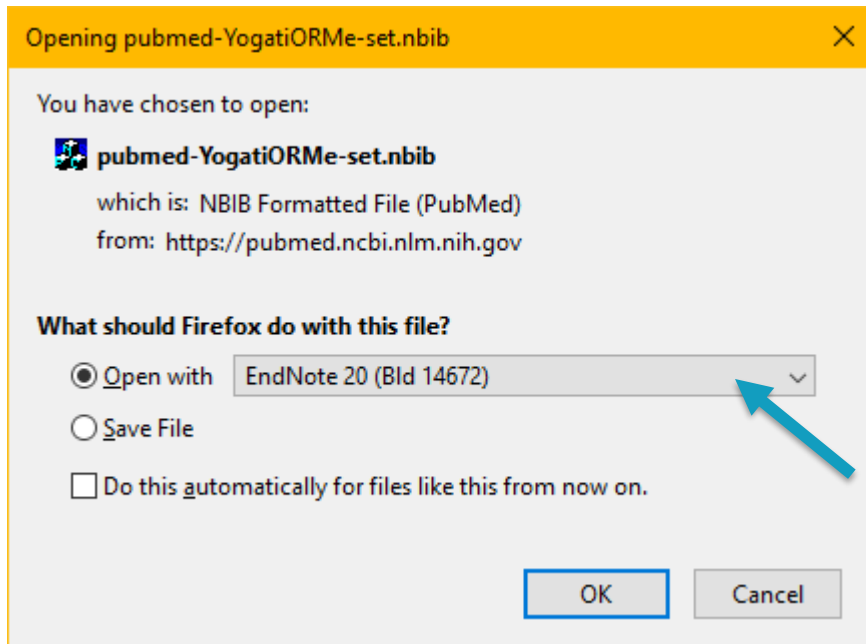
1. Have EndNote open
2. Using **Firefox**, run a search in PubMed
3. Click on the Send To button
4. Select the Citation Manager option

# Direct Export from PubMed

The screenshot shows the PubMed.gov search results page. At the top left is the PubMed.gov logo. To its right is a search bar containing the query: "young adult"[tiab] OR "young adults"[tiab] OR adolescen\*[tiab] OR student\*[tiab]. A blue 'Search' button is to the right of the search bar. Below the search bar are links for 'Advanced', 'Create alert', and 'Create RSS', and a 'User Guide' link. Below these are buttons for 'Save', 'Email', and 'Send to'. To the right of these buttons is the text 'Sorted by: Publication date' with a downward arrow and a 'Display options' button. Below this is a section titled 'Create a file for external citation management software'. In this section, there is a 'Selection:' label followed by a dropdown menu showing 'All results'. A yellow arrow points to the dropdown menu. Below the dropdown menu are two buttons: 'Create file' (highlighted in blue) and 'Cancel'. A red arrow points to the 'Create file' button.

1. Choose your **Selection** (All Results, Results on this page, Selected)
2. Click on **Create File**

# Direct Export from PubMed



1. Select the radio button “Open With” and Choose EndNote
2. If you don’t see EndNote as an option, click “Other” and select EndNote in the list

# Direct Export from PubMed

The screenshot shows the EndNote application interface. On the left sidebar, the 'Recently Added' group is highlighted with a yellow arrow. The main pane displays a table of references under the 'Recently Added' group. A context menu is open over a reference, with a blue arrow pointing to the 'Add References To' option.

Author	Year	Title	Reference T...	Date
Kaparouna...	2020	Therapeutic...	Journal Arti...	

- New Reference (Ctrl+N)
- Edit Reference (Ctrl+E)
- Copy References To >
- Copy Formatted Reference (Ctrl+K)
- E-mail Reference
- Move References to Trash (Ctrl+D)
- Add References To >
- Remove References From Group
- Cut
- Copy
- Paste
- Find Full Text
- Authenticate...
- Find Reference Updates
- OpenURL Link
- Open URL
- Mark as Read >
- Rating >
- Open in New Tab

1. Citations will go to Recently Added

2. Add to a group:  
Select citation(s) >  
Right Click >  
Add References To

# Search PubMed in EndNote

File Edit References Groups Library Tools Window Help

PubMed (NLM)

Author (Smith, A.B.) Contains [ ] + x

And Year Contains [ ] + x

And Title Contains **yoga AND student\* AND stress** + x

X Clear search Search options Search

Searching PubMed (NLM)  
Retrieve results: 22

<input type="checkbox"/>	<input type="checkbox"/>	Title	Last Upd...	Type of Wo...	Reference T...	Cust...	Date	Edition	Autho...
<input checked="" type="checkbox"/>	<input type="checkbox"/>	A 15-Minute Yoga Intervention to Reduce Entry-Level Dental Hygie...	9/13/2021	Journal Arti...			Apr	2021/04/21	Kande...
<input type="checkbox"/>	<input type="checkbox"/>	The Role of Yoga in Treating Stress-Related Symptoms in Dental H...	9/13/2021	Journal Arti...			Sep-Dec	2020/12/22	Alire, I
<input type="checkbox"/>	<input type="checkbox"/>	Yoga and perceived stress, self-compassion, and quality of life in u...	9/13/2021	Journal Arti...				2020/12/08	Kinche...
<input type="checkbox"/>	<input type="checkbox"/>	Mindful awareness for female dental students through yoga, motiv...	9/13/2021	Journal Arti...			Apr	2020/07/17	Singh,
<input type="checkbox"/>	<input type="checkbox"/>	An Evaluation of Yoga and Meditation to Improve Attention, Hyper...	9/13/2021	Journal Arti...			Aug	2020/06/20	Saxen...
<input type="checkbox"/>	<input type="checkbox"/>	Gauging the effectiveness of music and yoga for reducing stress a...	9/13/2021	Journal Arti...				2020/03/03	Joshi,
<input type="checkbox"/>	<input type="checkbox"/>	A naturalistic study of yoga, meditation, self-perceived stress, self-c...	9/13/2021	Journal Arti...			Nov 18	2019/11/18	Gorvir...
<input type="checkbox"/>	<input type="checkbox"/>	Impact of a Yoga and Meditation Intervention on Students' Stress a...	9/13/2021	Journal Arti...			Jun	2019/07/25	Lemay...
<input type="checkbox"/>	<input type="checkbox"/>	The Effects of Meditation, Yoga, and Mindfulness on Depression, A...	9/13/2021	Journal Arti...				2019/05/10	Breed...
<input type="checkbox"/>	<input type="checkbox"/>	Effects of a yoga nidra on the life stress and self-esteem in universit...	9/13/2021	Journal Arti...			May	2019/04/21	Doi, K
<input type="checkbox"/>	<input type="checkbox"/>	Psychophysiological effects of yoga on stress in college students	9/13/2021	Journal Arti...				2018/04/06	Tripat...
<input type="checkbox"/>	<input type="checkbox"/>	Effects of a Kundalini Yoga Program on Elementary and Middle Sch...	9/13/2021	Journal Arti...			Apr	2018/01/26	Sarkis...
<input type="checkbox"/>	<input type="checkbox"/>	Medical Students' Stress Levels and Sense of Well Being after Six W...	9/13/2021	Journal Arti...				2017/01/06	Prasac...
<input type="checkbox"/>	<input type="checkbox"/>	"The Program Affects Me 'Cause it Gives Away Stress": Urban Stude...	9/13/2021	Journal Arti...			Nov - Dec	2016/10/01	Dariot...

Attach file

**A 15-Minute Yoga Intervention to Reduce Entry-Level Dental Hygiene Student Stress**

C. L. Kanderis Lane, J. R. Gurenlian, J. Freudenthal and P. R. Denner

J Dent Hyg 2021 Vol. 95 Issue 2 Pages 63-70

Accession Number: 33875532

<https://www.ncbi.nlm.nih.gov/pubmed/33875532>

Purpose: Health science students have an increased source of stress due to the rigorous curriculum, high clinical expectations, and academic demands. The purpose of this study was to determine the


APA 7th Copy citation

Kanderis Lane, C. L., Gurenlian, J. R., Freudenthal, J., & Denner, P. R. (2021). A 15-Minute Yoga Intervention to Reduce Entry-Level Dental Hygiene Student Stress. *J Dent Hyg*, 95(2), 63-70. <https://www.ncbi.nlm.nih.gov/pubmed/33875532>



# Google Scholar

☰ Google Scholar

intitle:yoga AND depression AND student 


About 255 results (0.04 sec)


Articles


Case law


Profiles

---


 My profile

 My library



 Alerts



 Metrics



---

 Advanced search

---

 Settings 

**Impact of a Yin Yoga and Meditation Intervention on Pharmacy Faculty and Student Wellbeing**  
V Lemay, J Hoolahan, [A Buchanan](#) - Journal of the American Pharmacists ..., 2021 - Elsevier  
... Yoga and meditation are proven interventions to reduce stress and anxiety and increase wellness. Yin yoga is an adaptable, quiet practice ideal for those lacking previous yoga ... 6-week pilot program comprised of a onceweekly yin yoga class followed by guided meditation. Yin ...  
☆ Save  Cite Cited by 1 Related articles All 6 versions 

**The Influence of Prenatal Yoga on Mental Health in Pregnancy During the COVID-19 Pandemic**  
C Duchette - 2021 - digitalcommons.wku.edu  
... Women (n=21) were randomized to the yoga or control group. The yoga group participated in 10 weeks of prenatal yoga, while the control group ... Baseline surveys demonstrate high levels of anxiety and depression, with an average depression score of  $8.33 \pm 4.89$  (score of 10 ...  
☆ Save  Cite All 2 versions 

[HTML] **Developing Resilience During the COVID-19 Pandemic: Yoga and Mindfulness for the Well-Being of Student Musicians in Spain**  
LJ Bartos, MJ Funes, [M Ouellet](#), MP Posadas... - Frontiers in ..., 2021 - ncbi.nlm.nih.gov  
... , yoga, positive psychology, and emotional intelligence, to improve higher education student musicians' health and well-being during the lockdown. A subset of student ... Among proactive participants, yoga/meditation was the most implemented in the CDAET program group

# Google Scholar

☰ Google Scholar

🏠 Settings

## Search results

Languages  
Library links  
Account  
Button

## Collections

- Search articles ( include patents).
- Search case law.

## Results per page

10 Google's default (10 results) provides the fastest results.

## Where results open

- Open each selected result in a new browser window

## Bibliography manager

- Don't show any citation import links.
- Show links to import citations into

- BibTeX
- EndNote
- RefMan
- RefWorks

Save Cancel

To retain settings, you must turn on cookies

# Google Scholar – link to Full-text

Google Scholar

Settings

Search results

Languages

Library links

Account

Button

Show library access links for (choose up to five libraries):

UNMC

e.g., *Harvard*

- Catholic Theological Union - View it @ CTU
- Open WorldCat - Library Search
- University of Nebraska Medical Center - GetIt!@UNMC

Online access to library subscriptions is usually restricted to patrons of that library. You may need to login with your library password, use a campus computer, or configure your browser to use a library proxy. Please visit your library's website or ask a local librarian for assistance.

Save

Cancel

To retain settings, you must turn on [cookies](#)

# Google Scholar

[HTML] [Mental health status, anxiety, and depression levels of Bangladeshi university students during the COVID-19 pandemic](#)

[RA Faisal](#), [MC Jobe](#), [O Ahmed](#), [T Sharker](#) - ... [Journal of Mental Health and ...](#), 2021 - Springer

The current COVID-19 **pandemic** has affected people of all ages across the world both physically and psychologically. Understanding COVID-19's impact on university **students'** **mental health** status in Bangladesh has been limited, yet is a necessary population to study ...

☆ Save  Cite Cited by 35 Related articles All 9 versions Import into EndNote

[HTML] [springer.com](#)  
[GetIt!@UNMC](#)

[HTML] [Mental health prevalence and predictors among university students in nine countries during the COVID-19 pandemic: A cross-national study](#)

[D Ochnik](#), [AM Rogowska](#), [C Kuśnierz](#), [M Jakubiak](#)... - [Scientific reports](#), 2021 - nature.com

The **student** population has been highly vulnerable to the risk of **mental health** deterioration during the coronavirus disease (COVID-19) **pandemic**. This study aimed to reveal the prevalence and predictors of **mental health** among **students** in Poland, Slovenia, Czechia ...

☆ Save  Cite Cited by 2 All 18 versions Import into EndNote

[HTML] [nature.com](#)  
[GetIt!@UNMC](#)


# Library Catalog



"mental health" AND (student\* AND universit\*)


X / Articles ▾ 🔍

ADVANCED SEARCH

Sign in to get complete results and to request items  Sign in | X DISMISS

## Active filters

English X

 Remember all filters

 Reset filters

## Refine your results

Expand My Results

Sort by Relevance ▾

## Availability ^

Available online

Peer-reviewed Journals

Open Access

0 selected PAGE 1 450,545 Results  Personalize

1





ARTICLE

### University students' mental health amidst the COVID-19 quarantine in Greece

Kaparounaki, Chrysi K ; Patsali, Mikaella E ; Mousa, Danai-Priskila V ; Papadopoulou, Eleni V.K ; Papadopoulou, Konstantina K.K ; Fountoulakis, Konstantinos N

“ ... Here we report the results from the analysis of the responses to an online survey, from the first 1000 university students, concerning the impact of the lockdown on their mental health... ”

 PEER REVIEWED  OPEN ACCESS

[Available Online >](#)



2




ARTICLE

### Mental Health in American Colleges and Universities: Variation Across Student Subgroups and Across Campuses

Eisenberg, Daniel ; Hunt, Justin ; Speer, Nicole

“ ABSTRACT We estimated the prevalence and correlates of mental health problems among college students in the United States... ”

 PEER REVIEWED

[Available Online >](#)



# Library Catalog

PAGE 10 SELECTED PAGE 1 450,949 RESULTS Personalize

1

ARTICLE

**University students' mental health amidst the COVID-19 quarantine in Greece**

Kaparounaki, Chrysi K ; Patsali, Mikaella E ; Mousa, Danaï-Priskila V ; Papadopoulou, Eleni V.K ; Papadopoulou, Konstantina K.K ; Fountoulakis, Konstantinos N

“ ... Here we report the results from the analysis of the responses to an online survey, from the first 1000 university students, concerning the impact of the lockdown on their mental health... ”

PEER REVIEWED OPEN ACCESS

[Available Online >](#)

EXPORT RIS ENDNOTE PRINT CITATION PERMALINK REFWORKS EMAIL

Encoding  
UTF-8

DOWNLOAD

The image shows a screenshot of a library catalog article page. At the top, there is a navigation bar with "PAGE 10 SELECTED", "PAGE 1", "450,949 RESULTS", and "Personalize". Below this, the article title "University students' mental health amidst the COVID-19 quarantine in Greece" is displayed in a large, bold font. The authors' names are listed below the title. A quote from the article is shown, and there are icons for "PEER REVIEWED" and "OPEN ACCESS". A link "Available Online >" is also present. A horizontal menu contains icons for "EXPORT RIS", "ENDNOTE", "PRINT", "CITATION", "PERMALINK", "REFWORKS", and "EMAIL". An orange arrow points to the "EXPORT RIS" icon. A blue arrow points to a dropdown menu labeled "Encoding" with "UTF-8" selected. A red arrow points to the word "DOWNLOAD" below the dropdown menu.

# Customizing EndNote



# Customizing > Groups

The screenshot displays the EndNote Library interface. The top menu bar includes 'File', 'Edit', 'References', 'Groups', 'Library', 'Tools', 'Window', and 'Help'. The left sidebar shows a tree view of groups, with 'MY GROUPS' expanded and 'Health Informatics' selected. The main pane shows a list of 8 references in the 'Health Informatics' group. The right pane displays the details for a selected reference, including the title 'Addressing health literacy in patient decision aids', authors, and a full-text PDF viewer.

Author	Year	Title	Reference T...	Date	Edition	Journal	Last U
Antell, Kar...	2014	Dealing with Data: Science Libr...	Journal Arti...			Colleg...	12/21
Armstrong...	2014	Institutional repository manag...	Journal Arti...			OCLC ...	12/21
McCaffery,...	2013	Addressing health literacy in p...	Journal Arti...		2013/01/01	BMC ...	12/21
Newton, ...	2010	Librarian Roles in Institutional ...	Journal Arti...			Collect...	12/21
Pakstis, Juli...	2019	Advancing Reproducibility Thr...	Conference...			2019 ...	12/21
Read, K. B.;...	2019	A model for initiating research ...	Journal Arti...	Jul	2019/07/02	J Med ...	12/21
Tenopir, C...	2014	Research data management se...	Journal Arti...			Library...	12/21
Witt, Mich...	2012	Co-designing, Co-developing, ...	Journal Arti...			Journa...	12/21

Right click **My Groups > Create Groups** to make new groups to help organize citation records



# Customizing > Citation Records

My EndNote Library

File Edit References Groups Library Tools Window Help

dmdrummond14

Sync Status

All References 181

Recently Added 181

Unfiled 0

Trash 157

MY GROUPS

CM Citation Pa... 24

New Group 0

Simmons Library

Conducting ... 0

Health Infor... 8

IPI Foundati... 0

Library Ref... 74

Library Stati... 0

Research D... 39

My Groups 36

FIND FULL TEXT

GROUPS SHARED B...

ONLINE SEARCH

Library of Cong... 0

LISTA (EBSCO) 0

PubMed (NLM) 0

Web of Science 0

Health Informatics

Advanced search

Health Informatics

8 References

	Author	Year	Title	Reference T...	Date	Edition	Journal	Last U
	Antell, Kar...	2014	Dealing with Data: Science Libr...	Journal Arti...			Colleg...	12/21
	Armstrong...	2014	Institutional repository manag...	Journal Arti...			OCLC ...	12/21
	McCaffery,...	2013	Addressing health literacy in p...	Journal Arti...		2013/01/01	BMC ...	12/21
	Newton, ...	2010	Librarian Roles in Institutional ...	Journal Arti...			Collect...	12/21
	Pakstis, Juli...	2019	Advancing Reproducibility Thr...	Conference...			2019 ...	12/21
	Read, K. B.;...	2019	A model for initiating research ...	Journal Arti...	Jul	2019/07/02	J Med ...	12/21
	Tenopir, C...	2014	Research data management se...	Journal Arti...			Library...	12/21
	Witt, Mich...	2012	Co-designing, Co-developing, ...	Journal Arti...			Journa...	12/21

Summary Edit PDF

1472-6947-13-S2-S10.pdf

+ Attach file

Addressing health literacy in patient decision aids

K. J. McCaffery, M. Holmes-Rovner, S. K. Smith, D. Rovner, D. Nutbeam, M. L. Clayman, et al.

BMC Med Inform Decis Mak 2013 Vol. 13 Suppl 2 Pages S10

Accession Number: 24624970 PMID: PMC4042520 DOI: 10.1186/1472-6947-13-S2-S10

<https://www.ncbi.nlm.nih.gov/pubmed/24624970>

BACKGROUND: Effective use of a patient decision aid (PtDA) can be affected by the user's health literacy and the PtDA's characteristics. Systematic reviews of the relevant literature can guide PtDA developers to attend to the health literacy needs of patients. The reviews reported here aimed to assess: METHODS: We reviewed literature for evidence relevant to these two aims. When high-quality systematic reviews existed, we

APA 7th Insert Copy

**Select** a citation to view the record (title, author, abstract, etc.). **Click** the edit button to modify the record

# Customizing > Citation Records

The screenshot displays a citation management application interface. The top menu includes File, Edit, References, Groups, Library, Tools, Window, and Help. The left sidebar shows a navigation menu with sections like 'Sync Status', 'All References' (166), 'Recently Added' (0), 'Unfiled' (0), 'Trash' (157), 'MY GROUPS', 'Simmons Library' (with sub-items like 'Collab & Leadership' 13, 'Conducting Research' 0, 'Health Informatics' 8, 'IPI Foundations' 0, 'Leadership Project' 6, 'Library Reference Proj...' 75, 'Library Statistics' 0, 'Research Data Manage...' 39), 'My Groups' (with sub-items like 'CM Articles' 3, 'Data Searching' 6, 'Faculty Articles' 3, 'Leadership Articles' 3, 'My Articles' 2, 'New Group' 8), 'FIND FULL TEXT', and 'GROUPS SHARED BY OTHERS'.

The main content area shows a search for 'Health Informatics' with 8 references. The search criteria are: Author (Contains), Year (Contains), and Title (Contains). The search results table is as follows:

	Title	Last Upd...	Type of Wo...	Reference T...	Cust...	Date	Edition
●	Dealing with Data: Science Librarians' Participation in Data Manage...	10/28/20...		Journal Arti...			
●	Institutional repository management models that support faculty re...	10/28/20...		Journal Arti...			
●	Addressing health literacy in patient decision aids	10/28/20...		Journal Arti...			2013/01/01
●	Librarian Roles in Institutional Repository Data Set Collecting: Outc...	10/28/20...		Journal Arti...			
●	Advancing Reproducibility Through Shared Data: Bridging Archival ...	10/28/20...		Conference ...			
●	A model for initiating research data management services at acade...	10/28/20...		Journal Arti...	Jul		2019/07/02
●	Research data management services in academic research libraries ...	10/28/20...		Journal Arti...			
●	Co-designing, Co-developing, and Co-implementing an Institution...	10/28/20...		Journal Arti...			

The right sidebar shows the details for the selected citation 'McCaffery, 2013 #233'. The 'Reference Type' is 'Journal Article'. The 'Author' field lists: McCaffery, K. J., Holmes-Rovner, M., Smith, S. K., Rovner, D., Nutbeam, D., Clayman, M. L., Kelly-Blake, K., Wolf, M. S., and Sheridan, S. L. The 'Year' is 2013, the 'Title' is 'Addressing health literacy in patient decision aids', and the 'Journal' is 'BMC Med Inform Decis Mak'. The 'Volume' is '13 Suppl 2'. The 'Pages' are 'S10'. A 'Save' button is visible at the top right of the sidebar.

**Modify** citation information in the available boxes. Click **Save** when done.

# Customizing > PDF Reader

The screenshot displays a PDF viewer window titled "1472-6947-13-S2-S10 (My EndNote Library\_Danielle-Converted)". The window includes a menu bar (File, Edit, PDF, Window, Help) and a toolbar with search, page navigation, and zoom controls. The page content is from the journal "Medical Informatics & Decision Making" and features an "Open Access" badge. The article title is "Addressing health literacy in patient decision aids" by Kirsten J. McCaffery et al. The abstract is highlighted in a light blue box. Three floating note windows are present: one at the top left with a purple border containing a toolbar, one on the left side with the text "Review the conclusion section", and one on the right side with the text "Review the authors search strategy for the systematic review". The article text includes sections for Abstract, Background, and Conclusion, with some text highlighted in yellow. A small speech bubble icon is visible near the abstract text.

1472-6947-13-S2-S10 (My EndNote Library\_Danielle-Converted)

File Edit PDF Window Help

Page 1 / 14 100%

Medical Informatics & Decision Making

**REVIEW** Open Access

## Addressing health literacy in patient decision aids

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From The International Patient Decision Aid Standards (IPDAS) Collaborations Quality Dimensions: Theoretical Rationales, Current Evidence, and Emerging Issues  
Rockville, MD, USA. 13 September 2012

**Abstract**

**Background:** Effective use of a patient decision aid (PtDA) can be affected by the user's health literacy and the PtDA's characteristics. Systematic reviews of the relevant literature can guide PtDA developers to attend to the health literacy needs of patients. The reviews reported here aimed to assess:  
1. a) the effects of health literacy / numeracy on selected decision-making outcomes, and b) the effects of interventions designed to mitigate the influence of lower health literacy on decision-making outcomes, and  
2. the extent to which existing PtDAs a) account for health literacy, and b) are tested in lower health literacy populations.

**Methods:** We reviewed literature for evidence relevant to these two aims. When high-quality systematic reviews existed, we summarized their evidence. When reviews were unavailable, we conducted our own systematic reviews.

**Results:** Aim 1: In an existing systematic review of PtDA trials, lower health literacy was associated with lower patient health knowledge (14 of 16 eligible studies). Fourteen studies reported practical design strategies to improve knowledge for lower health literacy patients. In our own systematic review, no studies reported on values clarity *per se*, but in 2 lower health literacy was related to higher decisional uncertainty and regret. Lower health literacy was associated with less desire for involvement in 3 studies, less question-asking in 2, and less patient-centered communication in 4 studies; its effects on other measures of patient involvement were mixed. Only one study assessed the effects of a health literacy intervention on outcomes; it showed that using video to improve the saliency of health states reduced decisional uncertainty. Aim 2: In our review of 97 trials, only 3 PtDAs overtly addressed the needs of lower health literacy users. In 90% of trials, user health literacy and readability of the PtDA were not reported. However, increases in knowledge and informed choice were reported in those studies in which health literacy needs were addressed.

**Conclusion:** Lower health literacy affects key decision-making outcomes, but few existing PtDAs have addressed the needs of lower health literacy users. The specific effects of PtDAs designed to mitigate the influence of low health literacy are unknown. More attention to the needs of patients with lower health literacy is indicated, to ensure that PtDAs are appropriate for lower as well as higher health literacy patients.

**Background**

A person's health literacy status affects their ability to utilise health information and services, and their health outcomes [1]. It is therefore an important potential consideration in patient decision aid (PtDA) development and shared decision making [2,3]. There has been no systematic examination of the effects of health literacy on outcomes relevant to PtDA development or of interventions that might mitigate potential adverse effects of low health literacy in the decision-making context.

Health literacy can be conceptualized in different ways. A simple and common definition is "the capacity to obtain, process, and understand basic health information and services needed to make appropriate health decisions" [4,5]. However, broader definitions are gaining popularity and encompass a wider range of cognitive and social

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Save your PDF's within EndNote by attaching a file to the citation record. Highlight, mark, notes, etc. feature available

# Customizing > Citation Styles

The screenshot shows the EndNote interface. On the left is a sidebar with navigation options like 'All References', 'Recently Added', and 'MY GROUPS'. The main window displays a list of references under the group 'Health Informatics'. A right-click context menu is open over the reference by McCaffery et al. (2013), with 'Copy Formatted Reference' highlighted. A yellow arrow points to this option. At the bottom right, a panel shows the selected citation style as 'APA 7th' and buttons for 'Insert' and 'Copy'.

Author	Year	Title	Reference T...	Date	Edition	Journal	Last U
Antell, Kar...	2014	Dealing with Data: Science Libr...	Journal Arti...			Colleg...	12/21
Armstrong...	2014	Institutional repository manag...	Journal Arti...			OCLC ...	12/21
McCaffery,...	2013	Addressing health literacy in p...	Journal Arti...				12/21
Newton, ...	2010	Librarian Roles in Institutional ...	Journal Arti...				12/21
Pakstis, Juli...	2019	Advancing Reproducibility Thr...	Conference...				12/21
Read, K. B.;	2019	A model for initiating research ...	Journal Arti...	Jul			12/21
Tenopir, C.;	2014	Research data management se...	Journal Arti...				12/21
Witt, Mich...	2012	Co-designing, Co-developing, ...	Journal Arti...				12/21

Context Menu Options:

- New Reference (Ctrl+N)
- Edit Reference (Ctrl+E)
- Copy References To >
- Copy Formatted Reference (Ctrl+K)**
- E-mail Reference
- Move References to Trash
- Add References To
- Remove References from Group (Ctrl+D)
- Cut
- Copy
- Paste
- Find Full Text
- Authenticate...
- Find Reference Updates
- OpenURL Link
- Open URL
- Mark as Read
- Rating >
- Open in New Tab

Selected Citation Style: APA 7th

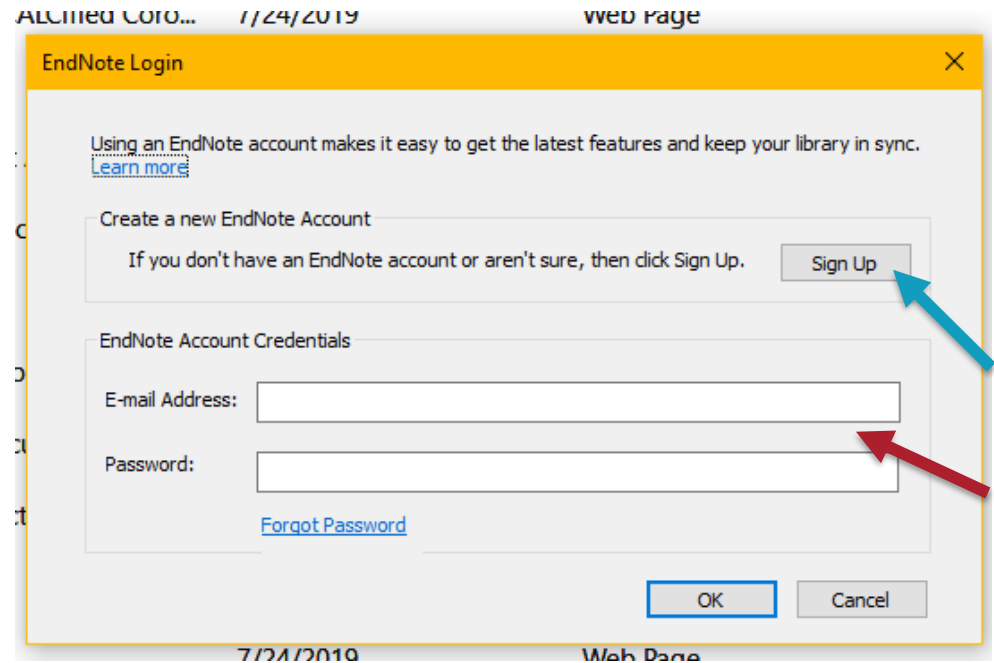
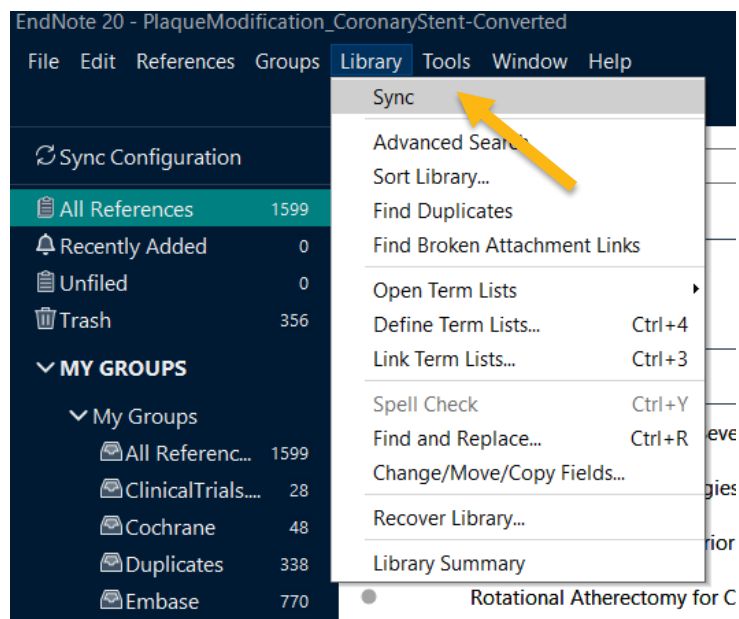
To make a quick reference list of a citations, right click a record (or multiple) and select **“Copy Formatted References”**. Make sure your preferred style is selected

# Customizing > Citation Styles

- Antell, K., Foote, J. B., Turner, J., & Shults, B. (2014). Dealing with Data: Science Librarians' Participation in Data Management at Association of Research Libraries Institutions. *College & Research Libraries*, 75(4), 557-574. <https://doi.org/10.5860/crl.75.4.557>
- Armstrong, M. (2014). Institutional repository management models that support faculty research dissemination. *OCLC Systems & Services: International digital library perspectives*, 30(1), 43-51. <https://doi.org/10.1108/oclc-07-2013-0028>
- McCaffery, K. J., Holmes-Rovner, M., Smith, S. K., Rovner, D., Nutbeam, D., Clayman, M. L., Kelly-Blake, K., Wolf, M. S., & Sheridan, S. L. (2013). Addressing health literacy in patient decision aids. *BMC Med Inform Decis Mak*, 13 Suppl 2, S10. <https://doi.org/10.1186/1472-6947-13-S2-S10>
- Newton, M. P., Miller, C. C., & Bracke, M. S. (2010). Librarian Roles in Institutional Repository Data Set Collecting: Outcomes of a Research Library Task Force. *Collection Management*, 36(1), 53-67. <https://doi.org/10.1080/01462679.2011.530546>
- Pakstis, J., Calkins, H., Dobrzynski, C., Lamm, S., & McNamara, L. (2019). *Advancing Reproducibility Through Shared Data: Bridging Archival and Library Practice* 2019 ACM/IEEE Joint Conference on Digital Libraries (JCDL),
- Read, K. B., Koos, J., Miller, R. S., Miller, C. F., Phillips, G. A., Scheinfeld, L., & Surkis, A. (2019). A model for initiating research data management services at academic libraries. *J Med Libr Assoc*, 107(3), 432-441. <https://doi.org/10.5195/jmla.2019.545>
- Tenopir, C., Sandusky, R. J., Allard, S., & Birch, B. (2014). Research data management services in academic research libraries and perceptions of librarians. *Library & Information Science Research*, 36(2), 84-90. <https://doi.org/10.1016/j.lisr.2013.11.003>
- Witt, M. (2012). Co-designing, Co-developing, and Co-implementing an Institutional Data Repository Service. *Journal of Library Administration*, 52(2), 172-188. <https://doi.org/10.1080/01930826.2012.655607>

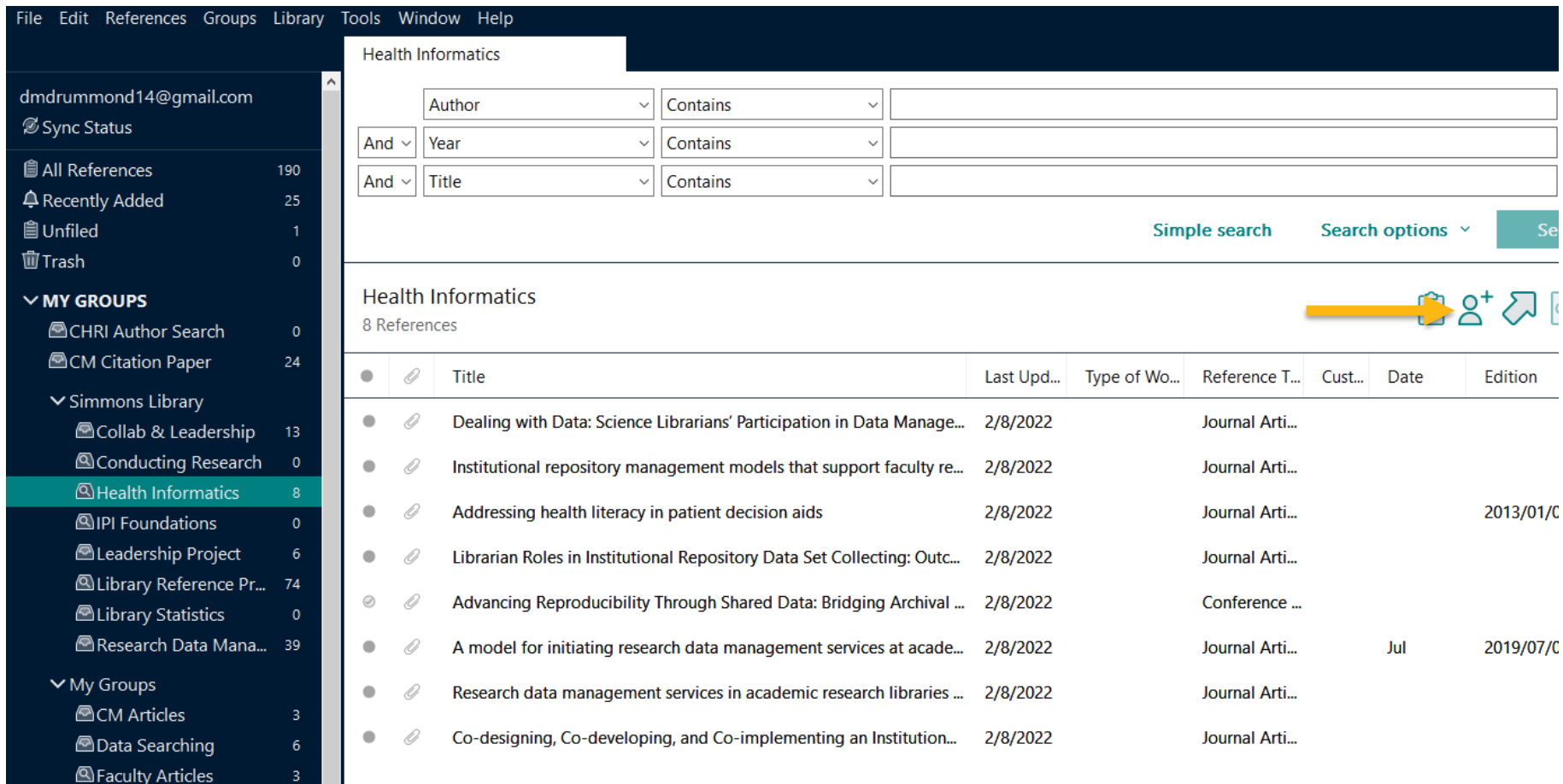
Paste your references in a word document, email, PowerPoint, etc.

# Syncing EndNote with EndNote Online



Click **Library > Sync**. Create your EndNote online account and/or enter in your account credentials. Use this to backup EndNote library or share with colleagues

# Sharing > EndNote Groups



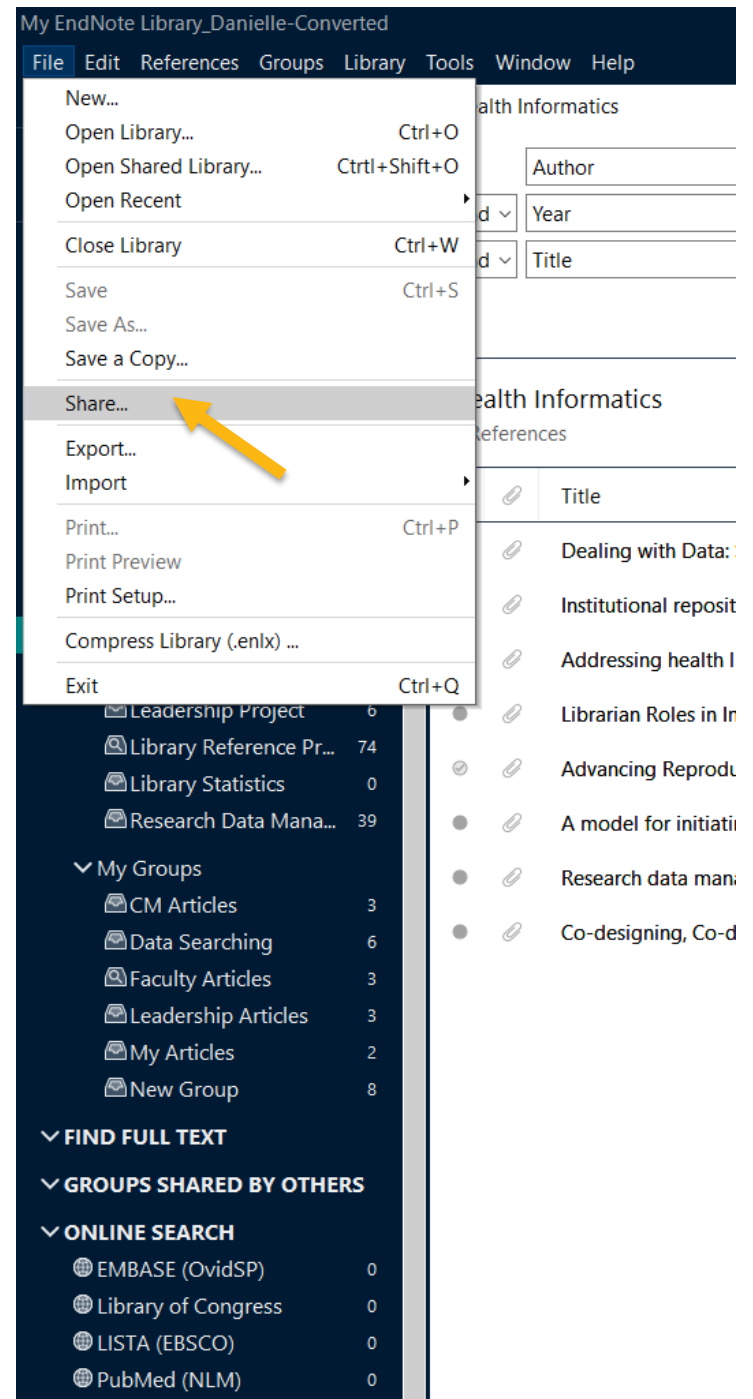
The screenshot shows the EndNote software interface. The top menu bar includes File, Edit, References, Groups, Library, Tools, Window, and Help. On the left, a sidebar shows the user's email (dmdrummond14@gmail.com), sync status, and a list of groups under 'MY GROUPS'. The 'Health Informatics' group is selected and highlighted in teal, showing it contains 8 references. The main area displays a search filter for 'Health Informatics' with criteria: Author, Year, and Title, all set to 'Contains'. Below the search is a table of 8 references. In the top right of the group view, a yellow arrow points to a share icon (a person with a plus sign) among other icons like a folder and a link.

	Title	Last Upd...	Type of Wo...	Reference T...	Cust...	Date	Edition
●	Dealing with Data: Science Librarians' Participation in Data Manage...	2/8/2022		Journal Arti...			
●	Institutional repository management models that support faculty re...	2/8/2022		Journal Arti...			
●	Addressing health literacy in patient decision aids	2/8/2022		Journal Arti...			2013/01/0
●	Librarian Roles in Institutional Repository Data Set Collecting: Outc...	2/8/2022		Journal Arti...			
●	Advancing Reproducibility Through Shared Data: Bridging Archival ...	2/8/2022		Conference ...			
●	A model for initiating research data management services at acad...	2/8/2022		Journal Arti...		Jul	2019/07/0
●	Research data management services in academic research libraries ...	2/8/2022		Journal Arti...			
●	Co-designing, Co-developing, and Co-implementing an Institution...	2/8/2022		Journal Arti...			

Share EndNote groups with others. **Important:** Remember to sync your EndNote Library first.

# Sharing > EndNote Library

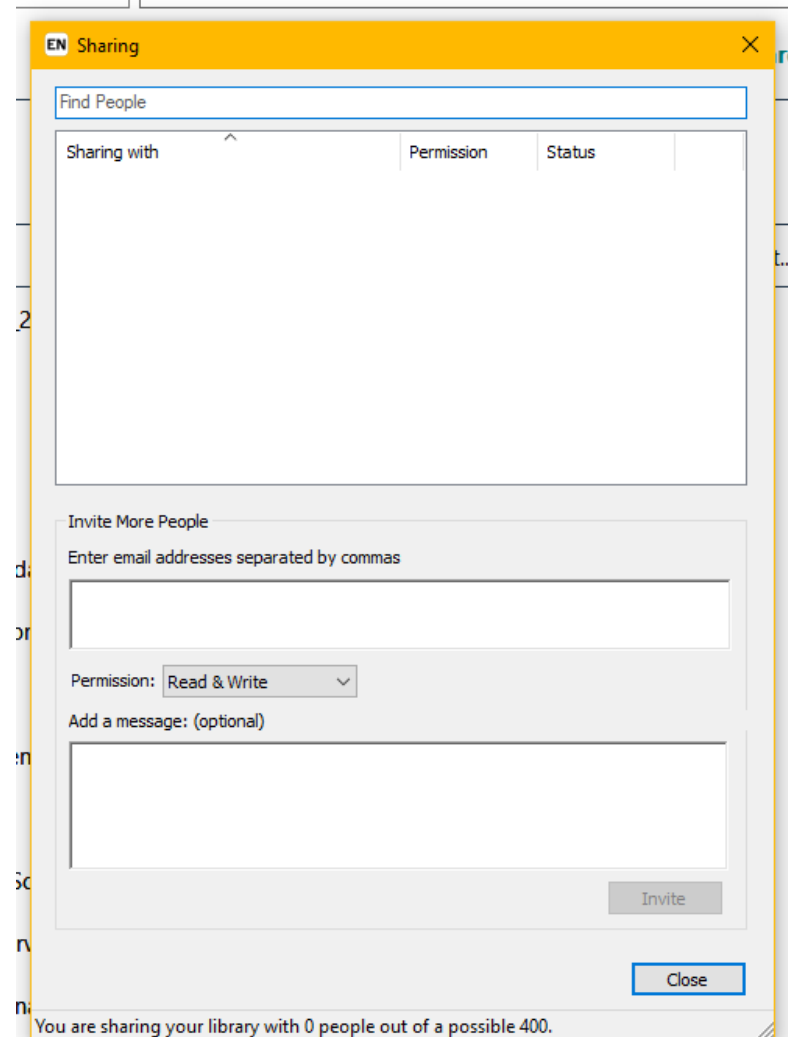
- Share your whole EndNote library with other EndNote users.
- **Important:** Remember to sync your EndNote library first





# Sharing EndNote

- Add the email – they will receive an email confirming sharing and how to access
- Set permissions to **Read & Write** or **Read Only**



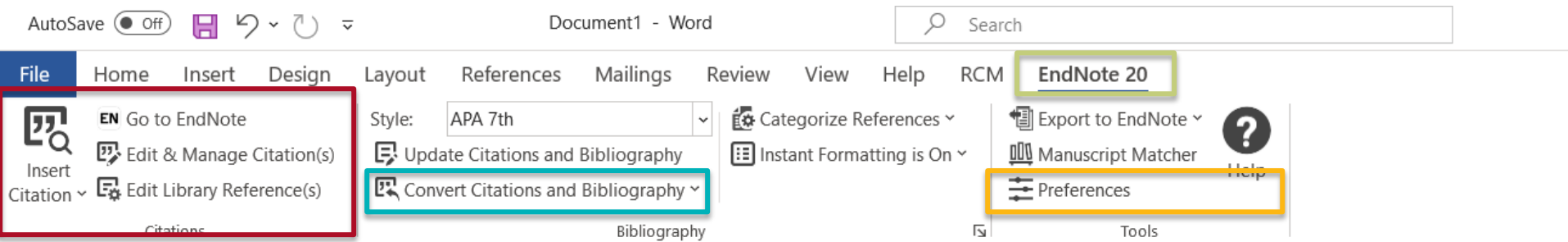
# Writing with EndNote



# Writing with EndNote

- Cite While You Write
  - Available for Microsoft Word (and PowerPoint)
  - Place in-text citations in your preferred style within a document
  - Create and format a bibliography/reference list

# Writing with EndNote – Inserting Citations



- 1) Insert, modify, and select citations
- 2) Remove the EndNote field code
- 3) Change from EndNote desktop to EndNote Online

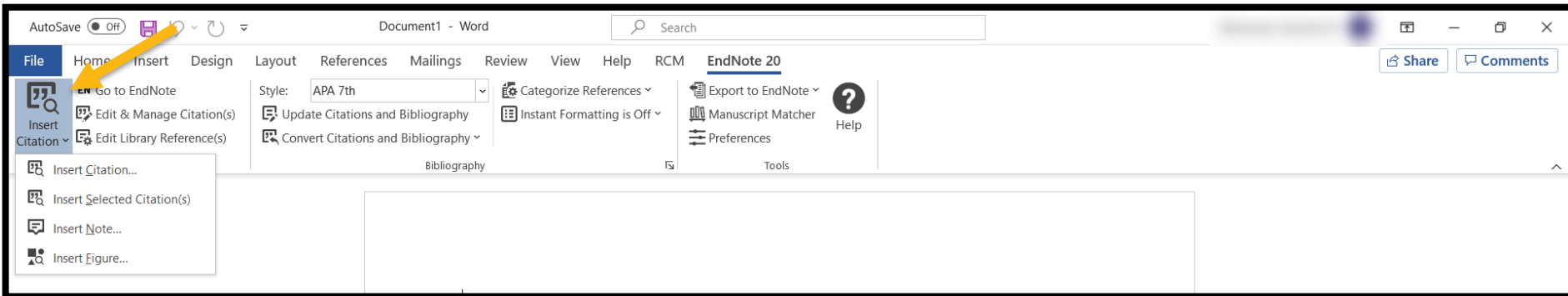
# Writing with EndNote - Styles

The screenshot shows the Microsoft Word interface with the EndNote 20 ribbon active. The 'References' tab is selected, and the 'Style' dropdown menu is open, showing a list of citation styles. A yellow arrow points to the dropdown arrow, and a blue arrow points to the 'Select Another Style...' option. The 'EndNote 20 Styles' dialog box is open, displaying a table of styles.

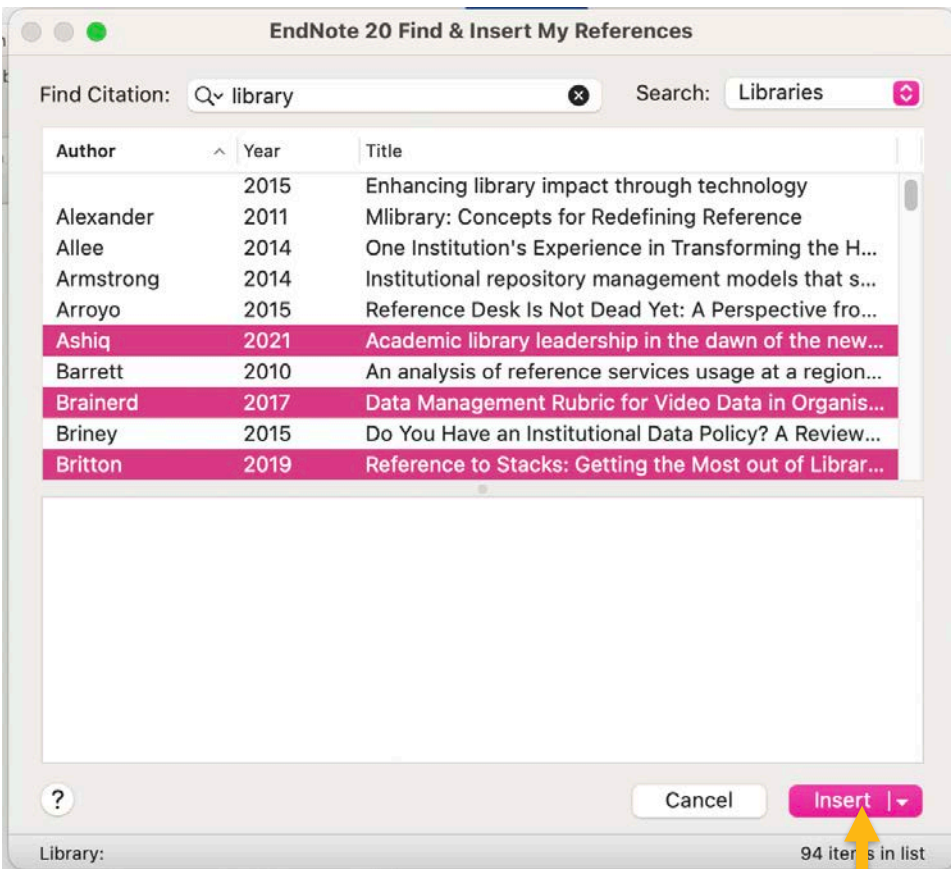
Name	Category
AAA Style Guide	Anthropology
AAG Style Guide	Geography
Academy Manage...	Business
Accounting Review	Accounting
Accounts Chemical...	Chemistry
ACS	Chemistry
Acta Biomaterialia	Bioscience
Acta Crystallograp...	Geology
Addiction	Substance Abuse
Adv Agronomy	Agriculture

Showing 501 styles from C:\Program Files (x86)\EndNote 20\Styles

# Writing with EndNote – Inserting Citations



# Writing with EndNote – Inserting Citations



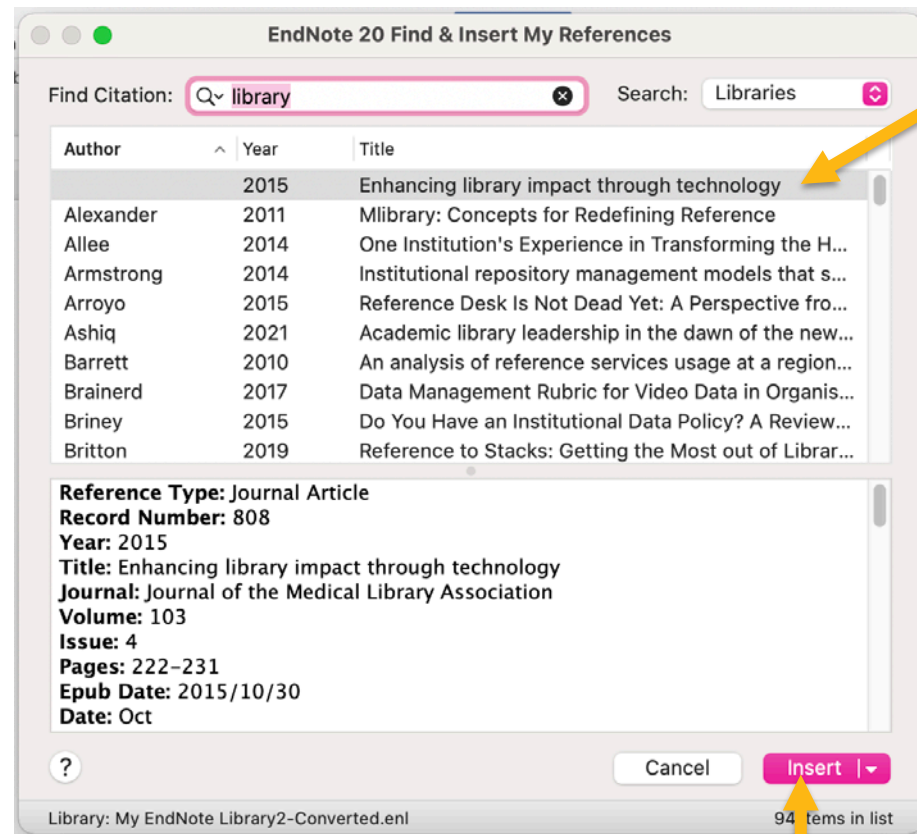
EndNote 20 Find & Insert My References

Find Citation: Q library Search: Libraries

Author	Year	Title
	2015	Enhancing library impact through technology
Alexander	2011	Mlibrary: Concepts for Redefining Reference
Allee	2014	One Institution's Experience in Transforming the H...
Armstrong	2014	Institutional repository management models that s...
Arroyo	2015	Reference Desk Is Not Dead Yet: A Perspective fro...
Ashiq	2021	Academic library leadership in the dawn of the new...
Barrett	2010	An analysis of reference services usage at a region...
Brainerd	2017	Data Management Rubric for Video Data in Organis...
Briney	2015	Do You Have an Institutional Data Policy? A Review...
Britton	2019	Reference to Stacks: Getting the Most out of Librar...

Library: My EndNote Library2-Converted.enl 94 items in list

Buttons: Cancel, Insert



EndNote 20 Find & Insert My References

Find Citation: Q library Search: Libraries

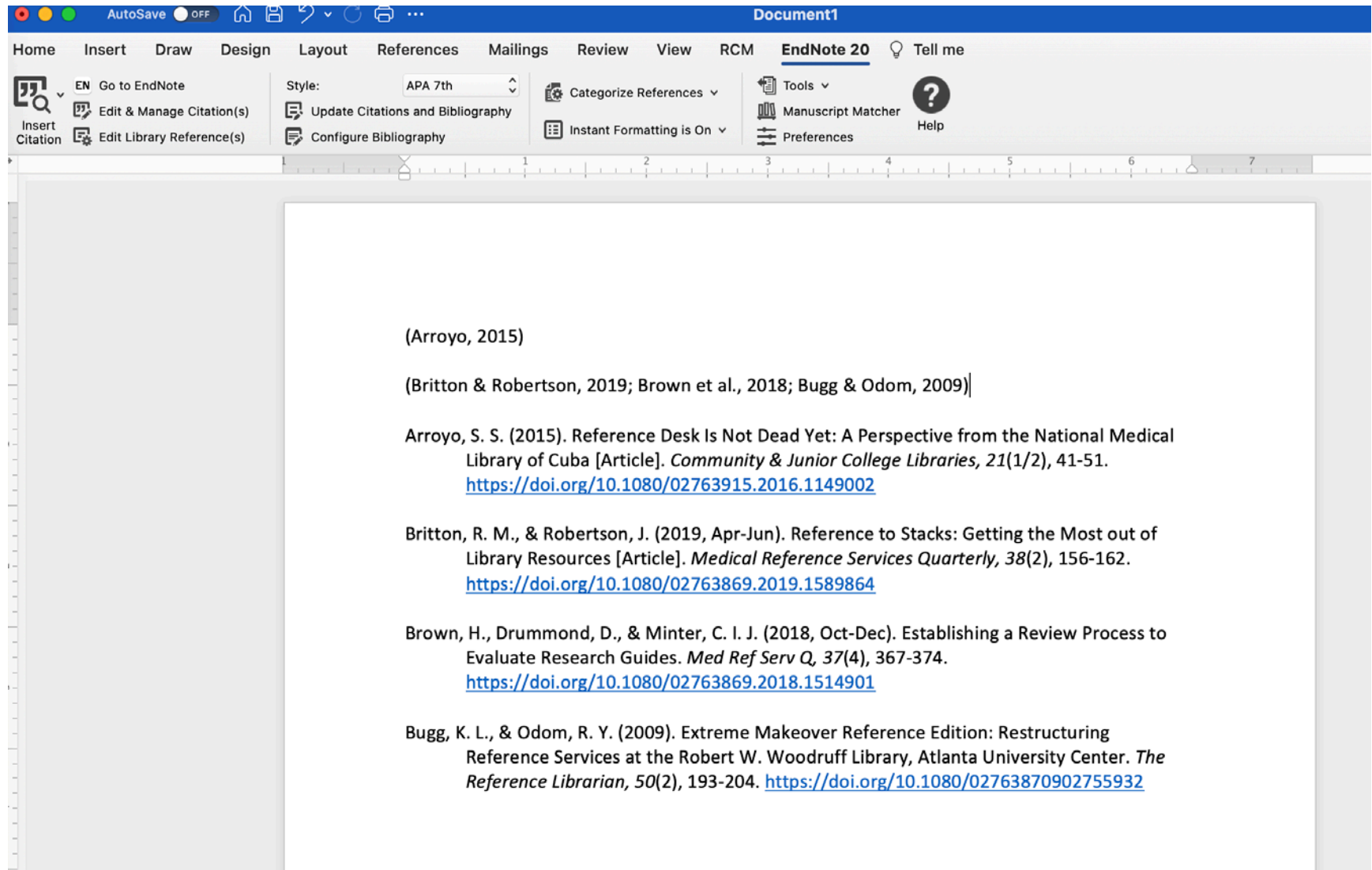
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Briney	2015	Do You Have an Institutional Data Policy? A Review...
Britton	2019	Reference to Stacks: Getting the Most out of Librar...

**Reference Type:** Journal Article  
**Record Number:** 808  
**Year:** 2015  
**Title:** Enhancing library impact through technology  
**Journal:** Journal of the Medical Library Association  
**Volume:** 103  
**Issue:** 4  
**Pages:** 222-231  
**Epub Date:** 2015/10/30  
**Date:** Oct

Library: My EndNote Library2-Converted.enl 94 items in list

Buttons: Cancel, Insert

# Writing with EndNote – Inserting Citations



The screenshot displays the EndNote 20 software interface. The top menu bar includes Home, Insert, Draw, Design, Layout, References, Mailings, Review, View, RCM, EndNote 20, and Tell me. The ribbon under the EndNote 20 tab shows options for inserting citations, editing citations, and managing bibliographies. The main document area contains a list of references in APA 7th style, including in-text citations and a full reference list.

(Arroyo, 2015)

(Britton & Robertson, 2019; Brown et al., 2018; Bugg & Odom, 2009)

Arroyo, S. S. (2015). Reference Desk Is Not Dead Yet: A Perspective from the National Medical Library of Cuba [Article]. *Community & Junior College Libraries*, 21(1/2), 41-51. <https://doi.org/10.1080/02763915.2016.1149002>

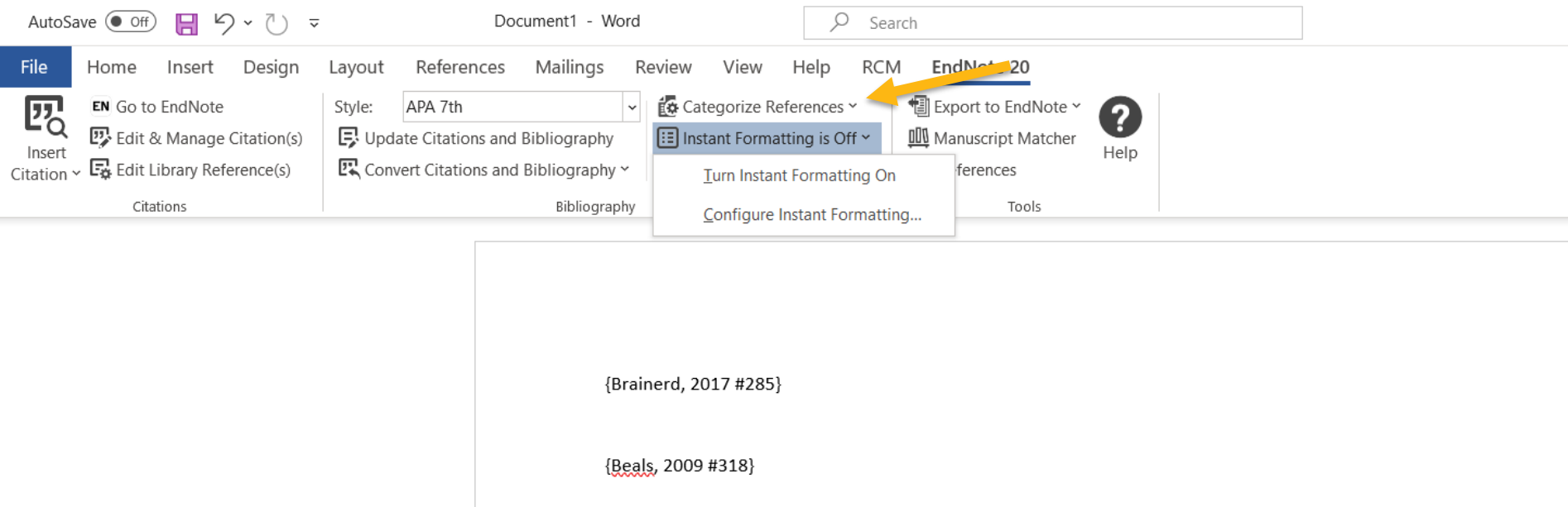
Britton, R. M., & Robertson, J. (2019, Apr-Jun). Reference to Stacks: Getting the Most out of Library Resources [Article]. *Medical Reference Services Quarterly*, 38(2), 156-162. <https://doi.org/10.1080/02763869.2019.1589864>

Brown, H., Drummond, D., & Minter, C. I. J. (2018, Oct-Dec). Establishing a Review Process to Evaluate Research Guides. *Med Ref Serv Q*, 37(4), 367-374. <https://doi.org/10.1080/02763869.2018.1514901>

Bugg, K. L., & Odom, R. Y. (2009). Extreme Makeover Reference Edition: Restructuring Reference Services at the Robert W. Woodruff Library, Atlanta University Center. *The Reference Librarian*, 50(2), 193-204. <https://doi.org/10.1080/02763870902755932>






# Writing with EndNote – Instant Formatting



The screenshot shows the Microsoft Word ribbon with the EndNote 20 tab selected. A yellow arrow points to the 'Instant Formatting is Off' dropdown menu. The dropdown menu is open, showing two options: 'Turn Instant Formatting On' and 'Configure Instant Formatting...'. The main document area shows two placeholder citations: '{Brainerd, 2017 #285}' and '{Beals, 2009 #318}'. The 'Beals' citation has red wavy lines underneath it, indicating a formatting error.


Turn “Instant Formatting” off if you don’t want the bibliography displayed while writing. Turn it on to add your bibliography.






# Writing with EndNote – Modifying Citations



AutoSave  Off   

Document1 - Word

**File** Home Insert Design Layout References Mailings Review View Help RCM **EndNote 20**

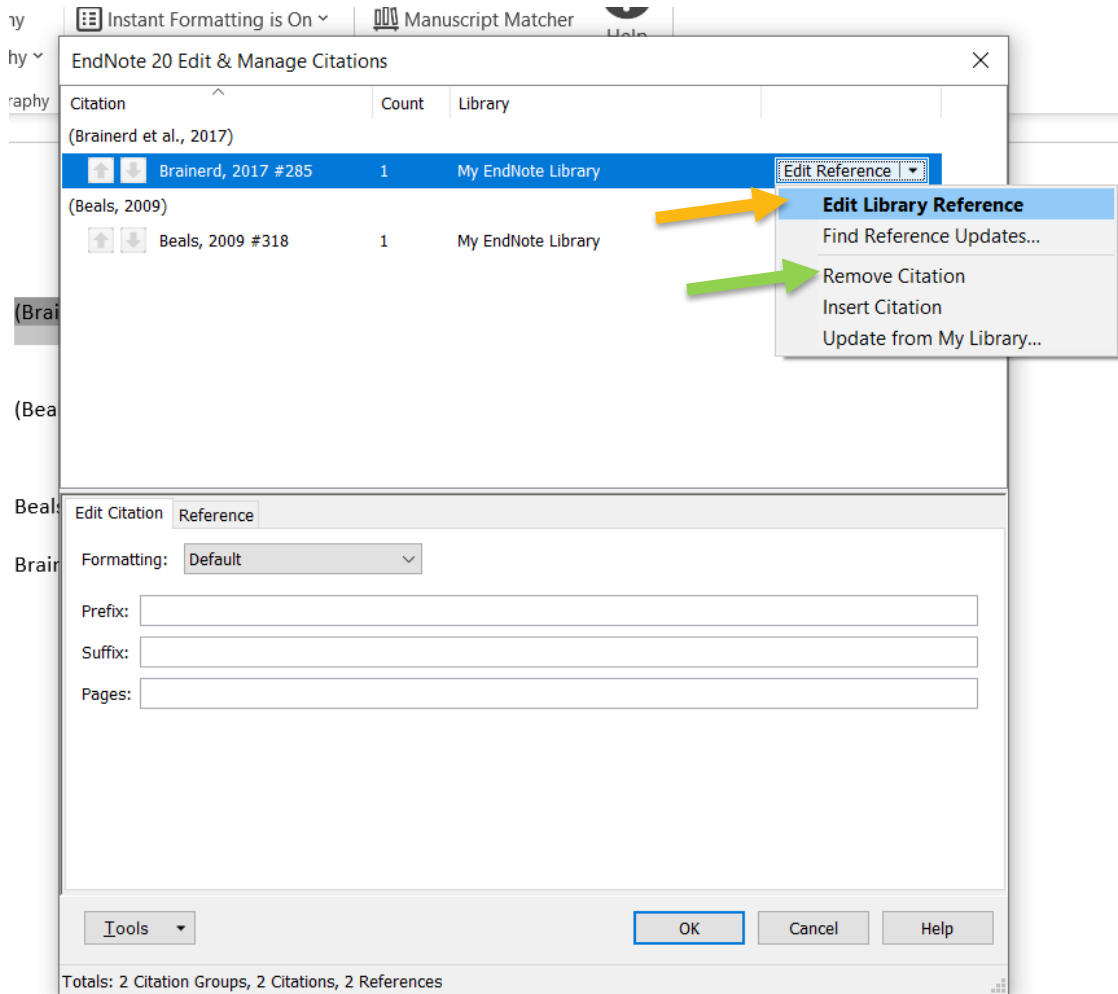
 **EN** Go to EndNote  
Edit & Manage Citation(s)  
Edit Library Reference(s)

Style:   Categorize References  Instant Formatting is On  Export to EndNote  Manuscript Matcher  Help

Insert Citation  Convert Citations and Bibliography  Preferences

Citations Bibliography Tools

# Cite While You Write



- Modify a citation
  - Click Edit Library Reference – this will open the citation in EndNote
- Delete/Remove a citation
  - Click Remove citation (this works better than just deleting)

# Resources



# EndNote Sync and EndNote Online

- Syncing EndNote and sharing with colleagues

<https://unmc.libguides.com/c.php?g=644589&p=6809665>

- Using EndNote Online (Clarivate tutorials)

[https://clarivate.libguides.com/endnote\\_training/endnote\\_online](https://clarivate.libguides.com/endnote_training/endnote_online)



# Contact The Library

## Librarian

Emily Glenn, MLS

[emily.glenn@unmc.edu](mailto:emily.glenn@unmc.edu)

Danielle Westmark, MLIS

[danielle.westmark@unmc.edu](mailto:danielle.westmark@unmc.edu)

## AskUs

Email: [askus@unmc.edu](mailto:askus@unmc.edu)

Phone: 402-559-6221

## EndNote Tech Support

Support phone: 1-800-336-4474, press 4

Email: [endnote.support@clarivate.com](mailto:endnote.support@clarivate.com)

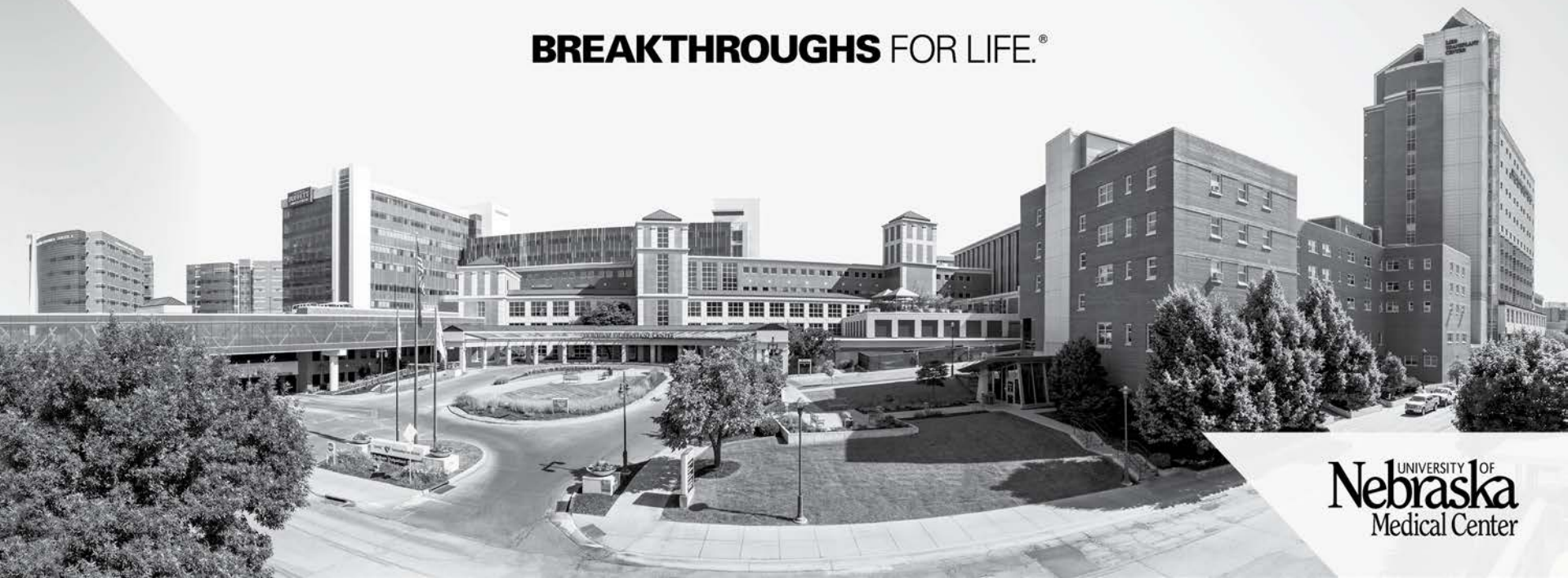
Webpage:

[https://support.clarivate.com/Endnote/s/?language=en\\_US](https://support.clarivate.com/Endnote/s/?language=en_US)



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