How to conduct a Teledentistry (TD) Consult

1. _______________________________is scheduled for a TD consult on _______________________.
   (Name of patient)  (Date and appointment time)

2. Patient health history, intake form(s), radiographs, and any other pertinent information has been reviewed prior to the TD consult. Yes______  No_______

3. The reason for the TD consult is ________________________________
   ________________________________

4. What does the patient expects as a result of the TD consult?
   ________________________________

5. Conducting a TD consultation:
   A. Introduce yourself to the patient/others present and allow them to introduce themselves
   B. Inform the patient that you have reviewed their records and secure patient approval to discuss their case in front of the people present
   C. Ask the patient what they hope to achieve by participating in the TD consultation?
   D. Let the patient know you will try to do what you can to provide the expertise you have
   E. Ask the patient any questions or examine the area(s) in question
   F. Include the patient’s dentist, hygienist, or other health professional present, in the discussion
   G. Identify the patient’s main concern and determine next steps
   H. Provide appropriate follow-up as needed in writing
   I. If patient requires a subsequent appointment, determine who’s responsible for making it.

6. Write daily progress report notes and bill for services provided, usually (D0140).