

2026-2027 Special Circumstances Request

Student Name _____

NUID _____

The 2026-2027 Free Application for Federal Student Aid (FAFSA) must be filed using 2024 tax information. However, the UNMC Office of Financial Aid will update FAFSA information by request based on changes in a family's financial situation.

Important Considerations

- The last day to submit a special circumstances request is April 9, 2027.
- After November 1, 2026, the 2026 Federal Tax Return and supporting documents will be required.
- The student must be enrolled or intend to enroll for the term for which consideration is requested.
- A change in your financial situation does not guarantee that a change in the student's aid package will be made.
- UNMC will not consider requests from parents or students who voluntarily experience a reduction in income to return to school.
- Allow up to 4 weeks for processing and the final decision is made by the Office of Financial Aid.

Certification Statement

I certify that the information on this form is complete and correct to the best of my knowledge. If additional documentation is required, I will submit the required documents promptly or my Special Circumstances Request will not be processed. I understand that although this request may result in a lower Expected Family Contribution (EFC), it may not result in additional financial aid.

Signatures

Please print this document to sign it. Electronic Signatures are not acceptable.

Student Signature _____

Date _____

Parent Signature** _____

Date _____

**Required only when adjustments to parental information is requested.

Please submit the special circumstances request and all supporting documentation by uploading in MyRecords. DO NOT email tax documents.

PLEASE CONTINUE TO THE FOLLOWING PAGE

I am requesting a review based on a change in:

____ Parent Income

____ Student/Spouse Income

Select the Circumstance below that is most applicable and best describes your situation. You also will need to submit the required documentation.

Circumstance

Choose the circumstance that best describes your situation.

2025 Income was significantly less (at least 10%) than 2024 income.

- Select this option from the dropdown menu if this best describes your circumstance.
- Documentation Required:
 - A brief statement explaining the change in circumstances or financial situation.
 - A signed* copy of the 2025 federal tax return, form 1040, including Schedules 1, 2, 3, or 4 and Schedules C/ C-EZ, F, or K-1 (form 1065), if applicable.
 - Copies of all W2's used to prepare the return.
 - Copies of any 1099-R forms showing pension/IRA rollovers in 2025.
 - Copies of unemployment statements.

2026 Income will be significantly less (at least 10%) than 2024 income. Estimated data will not be accepted.

- Select this option from the dropdown menu if this best describes your circumstance.
- Documentation Required:
 - A brief statement explaining the change in circumstances or financial situation.
 - A signed* copy of the 2026 federal tax return, form 1040, including Schedules 1, 2, 3, or 4 and Schedules C/ C-EZ, F, or K-1 (form 1065), if applicable.
 - Copies of all W2's used to prepare the return.
 - Copies of any 1099-R forms showing pension/IRA rollovers in 2026.
 - Copies of unemployment statements.
 - If the reduced income results in a change in aid, the adjustments can be backdated to the fall semester.

Other special circumstance not listed above.

- Select this option from the dropdown menu if this best describes your circumstance.
- Documentation Required: For information about your options and any required documents, please email the Financial Aid Office at finaid@unmc.edu.

The number one delay in processing special circumstance requests is incomplete submissions, including unsigned tax returns and/or missing W2's.

PLEASE CONTINUE TOTHE FOLLOWING PAGE

Income Reported

____ 2025 Income Reported

____ 2026 Income Reported

Please report any income from the sources below for the year indicated above and provide documentation for the entire year (not per pay period or per month). **If the answer is zero, please fill in \$0.** Incomplete forms will be returned.

Child support received for all children (not just the student): \$ _____

Veteran's non-educational benefits (i.e., Disability, Death Pension, or DIC) \$ _____

Worker's compensation: \$ _____

Other income and benefits (not included above or on your tax return): \$ _____

Source(s) of other income and benefits: _____

Cash received or money paid on your behalf (not included above or on your tax return): \$ _____

Source(s) of cash received or money paid: _____