



STUDENT NAME \_\_\_\_\_

NU ID \_\_\_\_\_

### 2025-2026 Special Circumstances Request

The 2025-2026 Free Application for Federal Student Aid (FAFSA) must be filed using 2023 tax information. However, the UNMC Office of Financial Aid will update FAFSA information by request based on changes in a family's financial situation.

#### Important Considerations

- The last day to submit a special circumstances request is April 10, 2026.
- After November 1, 2025, the 2025 Federal Tax Return and supporting documents will be required.
- The student must be enrolled or intend to enroll for the term for which consideration is requested.
- A change in your financial situation does not guarantee that a change in the student's aid package will be made.
- UNMC will not consider requests from parents or students who voluntarily experience a reduction in income to return to school.
- Allow up to 4 weeks for processing and the final decision is made by the Office of Financial Aid.

#### CERTIFICATION STATEMENT

I certify that the information on this form is complete and correct to the best of my knowledge. If additional documentation is required, I will submit the required documents promptly or my Special Circumstances Request will not be processed. I understand that although this request may result in a lower Expected Family Contribution (EFC), it may not result in additional financial aid.

**Signatures (Electronic Signatures are not acceptable):**

STUDENT SIGNATURE \_\_\_\_\_ *Please print this document to sign it.*

DATE \_\_\_\_\_

PARENT SIGNATURE\*\* \_\_\_\_\_ *Please print this document to sign it.*

DATE \_\_\_\_\_

**\*\*Required only when adjustments to parental information is requested.**

- Please submit the special circumstances request and all supporting documentation by uploading in MyRecords. DO NOT email tax documents.

**\*\*\*PLEASE CONTINUE TO THE FOLLOWING PAGE\*\*\***



STUDENT NAME \_\_\_\_\_

NU ID \_\_\_\_\_

**2025-2026 Special Circumstances Request**

I am requesting a review based on a change in:

☐

Parent Income

☐

Student/Spouse Income

Please check the appropriate box below that is most applicable to the circumstance which best describes your situation and submit the required documentation.

SPECIAL CIRCUMSTANCES	DOCUMENTATION REQUIRED
2023 Income was significantly less (at least 10%) than 2024 income. <input type="checkbox"/> Check here if this best describes your circumstance.	<ul style="list-style-type: none"><li>• A brief statement explaining the change in circumstances or financial situation.</li><li>• A signed* copy of the 2024 federal tax return, form 1040, including Schedules 1, 2, 3, or 4 and Schedules C/ C-EZ, F, or K-1 (form 1065), if applicable.</li><li>• Copies of all W2's used to prepare the return.</li><li>• Copies of any 1099-R forms showing pension/IRA rollovers in 2024.</li><li>• Copies of unemployment statements.</li></ul>
2025 Income will be significantly less (at least 10%) than 2024 income. <b><i>Estimated data will not be accepted.</i></b> <input type="checkbox"/> Check here if this best describes your circumstance.	<ul style="list-style-type: none"><li>• A brief statement explaining the change in circumstances or financial situation.</li><li>• A signed* copy of the 2024 federal tax return, form 1040, including Schedules 1, 2, 3, or 4 and Schedules C/ C-EZ, F, or K-1 (form 1065), if applicable.</li><li>• Copies of all W2's used to prepare the return.</li><li>• Copies of any 1099-R forms showing pension/IRA rollovers in 2025.</li><li>• Copies of unemployment statements.</li><li>• If the reduced income results in a change in aid, the adjustments can be backdated to the fall semester.</li></ul>
Other special circumstances not listed above. <input type="checkbox"/> Check here if this best describes your circumstance.	<ul style="list-style-type: none"><li>• Please email the Financial Aid Office at <a href="mailto:finaid@unmc.edu">finaid@unmc.edu</a> regarding your options and any required documents.</li></ul>

**\*The number one delay in processing special circumstance requests is incomplete submissions, including unsigned tax returns and/or missing W2's.**

**\*\*\*PLEASE CONTINUE TO THE FOLLOWING PAGE\*\*\***



STUDENT NAME \_\_\_\_\_

NU ID \_\_\_\_\_

**2025-2026 Special Circumstances Request**

Check One:

☐

2023 Income Reported

☐

2024 Income Reported

**Please report any income from the sources below for the year indicated above and provide documentation for the entire year (not per pay period or per month). If the answer is zero, please fill in \$0. Incomplete forms will be returned.**

Child support received for all children (not just the student): \$ \_\_\_\_\_

Veteran's non-educational benefits (i.e., Disability, Death Pension, or DIC) \$ \_\_\_\_\_

Worker's compensation: \$ \_\_\_\_\_

Other income and benefits (not included above or on your tax return): \$ \_\_\_\_\_

Source(s): \_\_\_\_\_

Cash received, or money paid on your behalf (not included above or on your tax return): \$ \_\_\_\_\_

Source(s): \_\_\_\_\_