



STUDENT NAME _____

NU ID _____

2023-2024 Special Circumstances Request

The 2023-2024 Free Application for Federal Student Aid (FAFSA) must be filed using 2021 tax information. However, the UNMC Office of Financial Aid can reevaluate FAFSAs by request based on changes in a family's financial situation.

Important Considerations

- The last day to submit a reevaluation request is April 5, 2024.
- After November 1, 2023 the 2023 Federal Tax Return and supporting documents will be required.
- The student must be enrolled or intend to enroll for the term for which consideration is requested.
- A change in your financial situation does not guarantee that a change in the student's aid package will be made.
- UNMC will not consider requests from parents or students who voluntarily experience a reduction in income to return to school.
- Allow up to 4 weeks for processing and the final decision is made by the Office of Financial Aid.

CERTIFICATION STATEMENT

I certify that the information on this form is complete and correct to the best of my knowledge. If additional documentation is required, I will submit the required documents promptly or my Special Circumstances Request will not be processed. I understand that although this request may result in a lower Expected Family Contribution (EFC), it may not result in additional financial aid.

Signatures (Electronic Signatures are not acceptable):

STUDENT SIGNATURE _____ *Please print this document to sign it.*

DATE _____

PARENT SIGNATURE** _____ *Please print this document to sign it.*

DATE _____

****Required only when adjustments to parental information is requested.**

- Please submit the special circumstances request and supporting documentation by one of the following methods:
 - Email to finaid@unmc.edu
 - Fax to (402) 559-6796, or
 - Mail to UNMC, Office of Financial Aid, 984265 UNMC, Omaha, NE 68198-4265.

*****PLEASE CONTINUE TO THE FOLLOWING PAGE*****



STUDENT NAME _____

NU ID _____

2023-2024 Financial Aid Reevaluation Request

I am requesting a review based on a change in: ☐ Parent Income ☐ Student/Spouse Income

Please check the appropriate box below that is most applicable to the circumstance which best describes your situation and submit the required documentation.

SPECIAL CIRCUMSTANCES	DOCUMENTATION REQUIRED
2022 Income was significantly less (at least 10%) than 2021 income. <input type="checkbox"/> Check here if this best describes your circumstance.	<ul style="list-style-type: none">• A brief statement explaining the change in circumstances or financial situation.• A signed* copy of the 2022 federal tax return, form 1040, including Schedules 1, 2, 3, or 4 and Schedules C/ C-EZ, F, or K-1 (form 1065), if applicable.• Copies of all W2's used to prepare the return.• Copies of any 1099-R forms showing pension/IRA rollovers in 2022.• Copies of unemployment statements.
2023 Income will be significantly less (at least 10%) than 2021 income. <i>Estimated data will not be accepted.</i> <input type="checkbox"/> Check here if this best describes your circumstance.	<ul style="list-style-type: none">• A brief statement explaining the change in circumstances or financial situation.• A signed* copy of the 2023 federal tax return, form 1040, including Schedules 1, 2, 3, or 4 and Schedules C/ C-EZ, F, or K-1 (form 1065), if applicable.• Copies of all W2's used to prepare the return.• Copies of any 1099-R forms showing pension/IRA rollovers in 2023.• Copies of unemployment statements.• If the reduced income results in a change in aid, the adjustments can be backdated to the fall semester.
Other special circumstances not listed above. <input type="checkbox"/> Check here if this best describes your circumstance.	<ul style="list-style-type: none">• Please email the Financial Aid Office at finaid@unmc.edu regarding your options and any required documents.

***The number one delay in processing reevaluation requests is incomplete submissions, including unsigned tax returns and/or missing W2's.**

*****PLEASE CONTINUE TO THE FOLLOWING PAGE*****



University of Nebraska
Medical Center™

BREAKTHROUGHS FOR LIFE®



STUDENT NAME _____

NU ID _____

2023-2024 Financial Aid Reevaluation Request

Check One:

☐

2022 Income Reported

☐

2023 Income Reported

Please report any income from the sources below for the year indicated above and provide documentation for the entire year (not per pay period or per month). **If the answer is zero, please fill in \$0. Incomplete forms will be returned.**

Child support received for all children (not just the student): \$ _____

Veteran's non-educational benefits (i.e., Disability, Death Pension, or DIC) \$ _____

Worker's compensation: \$ _____

Other income and benefits (not included above or on your tax return): \$ _____

Source(s): _____

Cash received, or money paid on your behalf (not included above or on your tax return): \$ _____

Source(s): _____